

RIDLER

Investment & Tax Advisory, Ltd.

\$125*

2024 Tax Preparation Basic Package

**Minimum price for personal income tax return preparation*

- Includes:
 - Federal tax return
 - One (resident) state tax return
 - One (resident) local tax return
 - “Single” or “Married Filing Jointly” filing status
 - W-2 income only
 - Standard Deduction
 - Direct Deposit for any federal / state refunds

- Does **NOT** include:
 - “Married Filing Separately” or “Head of Household” filing status
 - Schedule 8812 (Dependents)
 - Child and Dependent Care Tax Credit (Form 2441)
 - Education Credit (Form 8863)
 - Residential Energy Credit (Form 5695)
 - Energy Efficient Home Credit (Form 8908)
 - Qualified Electric Vehicle Credit (Form 8834)
 - Alternative Motor Vehicle Credit (Form 8910)
 - Qualified Plug-In Electric Drive Motor Vehicle Credit (Form 8936)
 - Schedule EIC (Earned Income Credit)
 - Schedules A, B, C, D, E, and F
 - Schedule K-1 (S-Corp, Fiduciary, Partnership)
 - Amended returns
 - Corporate returns (Forms 1120, 1120-S, 1065)
 - Depreciation
 - Sale of Assets (Forms 4797 and 8949)
 - Cancellation of Debt (Form 1099-C)
 - FBAR filings
 - Foreign Tax Credit (Form 1116)
 - Estates / Deceased taxpayer returns
 - State returns other than resident state
 - Local returns other than resident locality
 - Split state and local returns due to change of residence